



Introduction and Progress

Presentation to IPMI Members, Winter Meeting

28 February 2023

Presented by Wilma Swarts

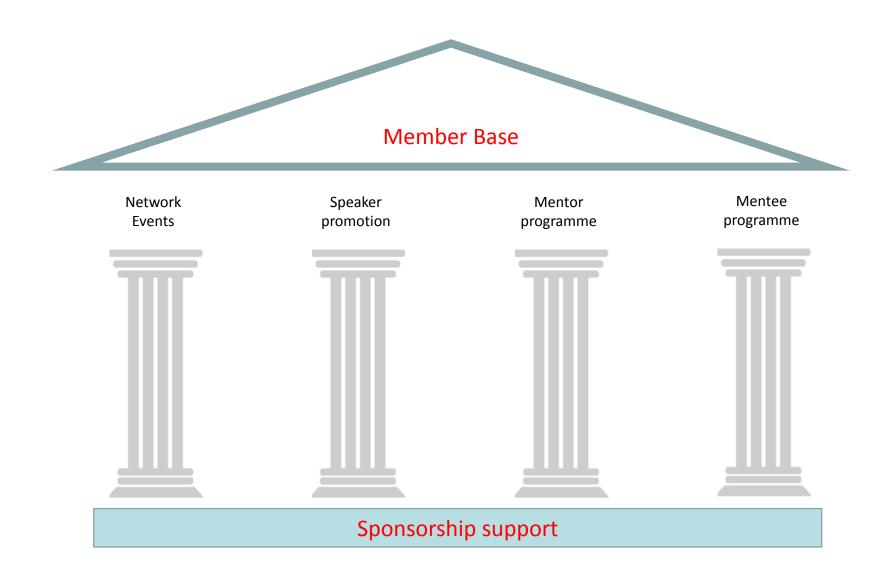
Our origin story



- A brave idea
- A supportive corporation
- Experience
- Traction
- Momentum

WiPGMs Pillars of growth





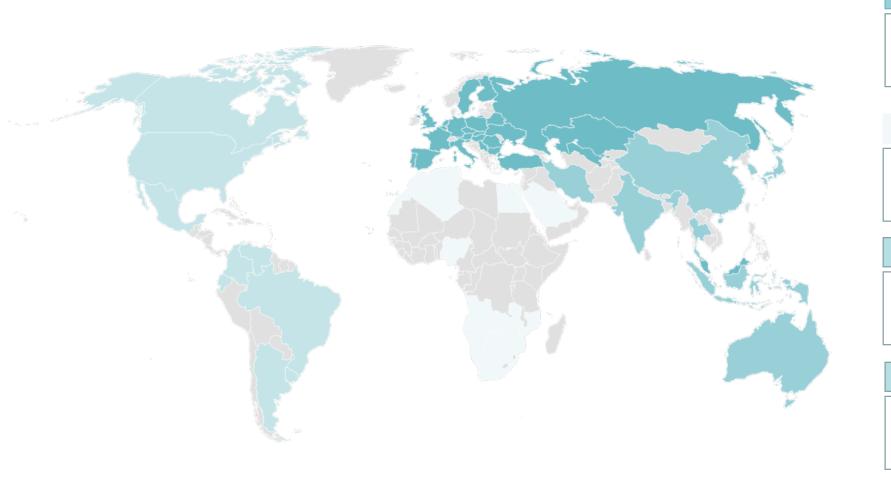
WiPGM Charter



- WiPGMs is committed to supporting the careers of women in the platinum group metals industry across the value chain by providing opportunities to discuss, debate, mentor and grow the industry and our roles within it.
- The network is governed by a team of dedicated and committed women with experience across various segments and disciplines within the platinum group metals industry.
- WiPGMs invites those who share our ethos to become members of the network to help achieve our purpose.
- When you become a member of WiPGMs, you are joining like-minded individuals who endorse and adopt its Charter. This means that you will:
 - 1. Contribute to furthering the careers of women in the PGM industry.
 - 2. Help promote and grow WiPGMs by encouraging others to become members.
 - 3. Inform WiPGMs about invitations that you accept to speak at industry events.
 - 4. Inform WiPGMs about mentoring that you take part in either as a mentor or mentee.
 - 5. Help promote the WiPGMs network by, for example, promoting content posted on social media, promoting the network to your network, and attending WiPGMs events.
 - 6. Not act in a manner that would harm the reputation of WiPGMs or any of its sponsors.
 - 7. You give WiPGMs permission to promote your activities and share your information with events organisers, mentors or mentees.

Regional Chapters





ASIA

Zhuoying Jing

- Kate Harada
- ZhenZhen Lui



EMEA

Kirthanya Pillay Nelsa Martins



Europe

Yana Stunis

Anna Marchisio

Lynda Si-Ahmed



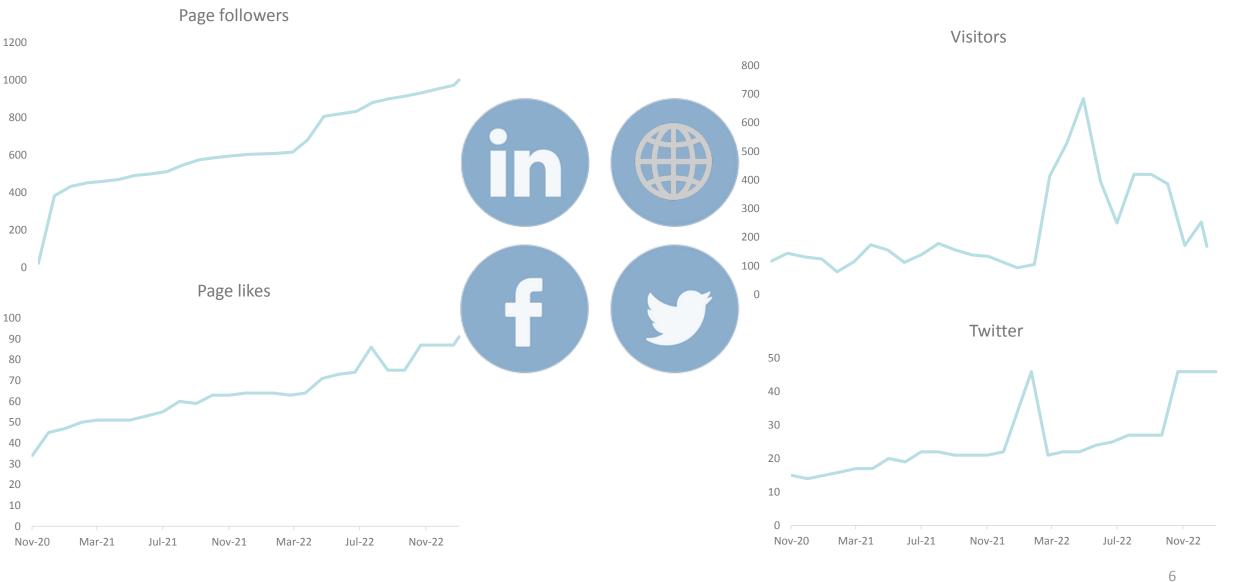
The Americas

Sarah Masterson Jenny Luker



Social Media Activities





May Event - London





May Hybrid Event - Fortnum & Mason, London What a fantastic event; we had 60 in-person attendees and 179 people online. It was our first opportunity to meet so many of you face to face after more than two years of peering at each other from behind our computer screens. Additionally, we could not have asked for a more powerful team of women to speak on shaping the future of PGMs. Natasha Viljoen, CEO of Anglo American Platinum, Liz Rowsell, Director of Corporate Research at Johnson Matthey and Svea Scherleithner, Head of Sustainability at Heraeus, gave us first-hand insights into the challenge and

June Event - Orlando





June, 46th IPMI Conference, Orlando
Founded in 1976, the International Precious
Metals Institute, with over 600 members
worldwide, is the preeminent trade association
for the precious metals industry. WiPGMs was
honoured to speak at the Women in IPMI
gathering. We are excited about programmes
that work towards the inclusion and
development of women in the industry and
look forward to finding ways of collaborating
and supporting the IPMI's initiative.

July Event - South African Focus Breakfast







September Event - New York





September Hybrid Event – Bergdorf Goodman, New York

In the lovely setting of the Bergdorf Goodman, we reflected on the highs and lows of the platinum group metals market this past year from the perspective of three outstanding PGM specialists. Rhona, Head of Market Analysis at StoneX briefly unpacked the key global macro factors that have driven the market during most of the past year. Next up, Joni Teves, Precious Metals Strategist at UBS, incorporated how Western led challenges impacted Asian buying behaviour and vice versa. Elizabeth Scott, Precious Metals Sales Origination at HSBC, reflected on how market events have affected end-user and consumer buying patterns.

November European Event - Lisbon





Lynda Si-Ahmedis

Metalor Technolgies SA



Implats Group Executive

Anna Marchisio

Hensel Recycling



November, IPMI Event, Portugal

Balancing societies need for precious metals with the green and circular agenda – a value chain perspective

WiPGMs hosted a panel discussion in Lisbon at the European IPMI event, exploring the impact on business strategies and planning in the quest to contribute to the Net Zero by 2050 strategy. During the session we heard from mining, recycling and end users of PGMs, how the drivers towards carbon neutrality and circular economy impacted platinum group metals business today and how this is shaping the future business structure.

December Asian Chapter Event - Virtual





Kate Harada Precious Metals Division Officer TANAKA Holdings Co.,Ltd.

Platinum retail investment demand and how the investors' behaviors are shaping the Platinum market in Japan. The history / TANAKA's function.



Zhenzhen Liu
Director, Global Corporate Marketing
Platinum Guild International

Platinum jewelry market review in Asia



Linda Hu (Heraeus) Heraeus Precious Metals China Head

The outlook of PGM recycling industry in China



Emma Schofield

Platinum Group Metals Research Fellow
at Johnson Matthey

PGM Award Scheme Introduction

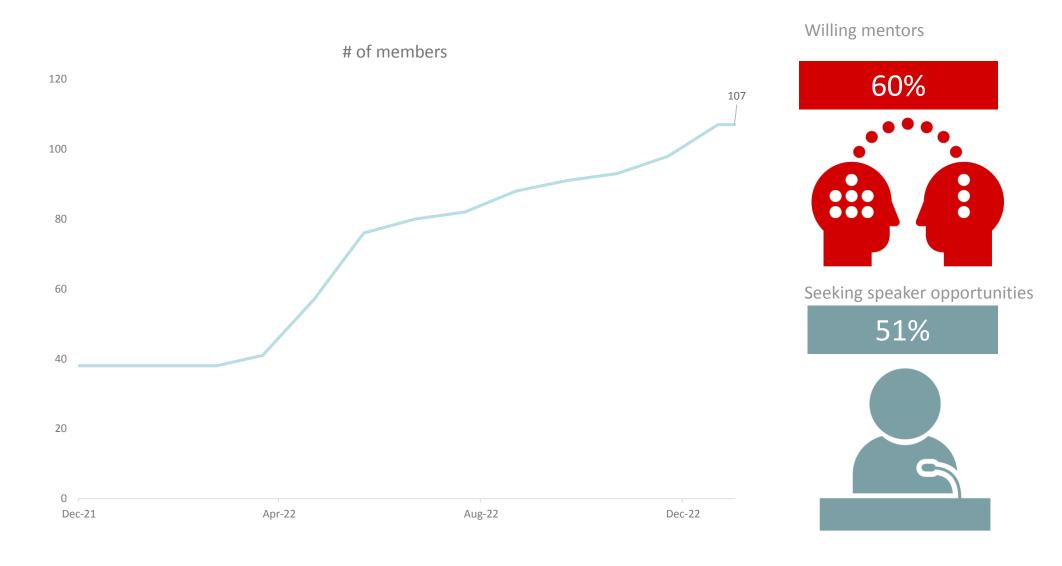
November Asia Chapter Virtual Event

PGM Supply and Demand Factors – A perspective on the Asian

Our Asia Chapter hosted a panel of experts in the platinum group metals space in the Asian market. Our Asia Board Member Zhuoying Jing, from Gerald, skillfully hosted our illustrious panelists. Linda, from Heraeus, shed light on the potential growth in recycling in China while Kate, from Tanaka, a gave insight on the Japanese investment market. Zhenzhen, from PGI, provided us with excellent perspectives on the Chinese jewellery market and Emma shared information on Johnson Matthey's metal award programme

Member Portal





Mentor programme partner





Moving Ahead is proud to deliver the world's largest cross-company mentoring programme as a part of the 30% Club campaign. Through the initiative, participants commit to advancing diversity, championing each other's stories, and learning by walking in the shoes of others.

This programme, now celebrating its **tenth anniversary**, has truly transformed the way organisations retain and accelerate diverse talent whilst also effecting change in their leaders. From large-scale events of 3,000+ with world-class speakers, to intimate CEO circles – our global programmes have supported a community of participants from more than 300 organisations across 30 sectors.

The programme is a proven way to achieve greater gender balance at senior levels within organisations, as well as delivering on gender pay gap reporting, and broader diversity, equity, and inclusion goals. Moving Ahead is inclusive of all

Our global presence
Our 30% Club programmes offer mentoring opportunities on a global scale. All programmes bring a cohort together as a community through event connection, strong communications and small group sessions.



14

Programme overview



The commitment

- 1:1 cross-company mentoring partnerships each organisations puts forward mentors and mentees
- Mentors and mentees required to meet at least five times
- Attendance at the launch event and all core events

Programme of events

- Three core event (launch, midway and close) with high energy, inspirational content focusing on the mentoring journey
- Expert Moving Ahead facilitator to deliver all three events alongside the WiPGM network of speakers

Powered by



PGM Industry Mentor Programme

Learning resources

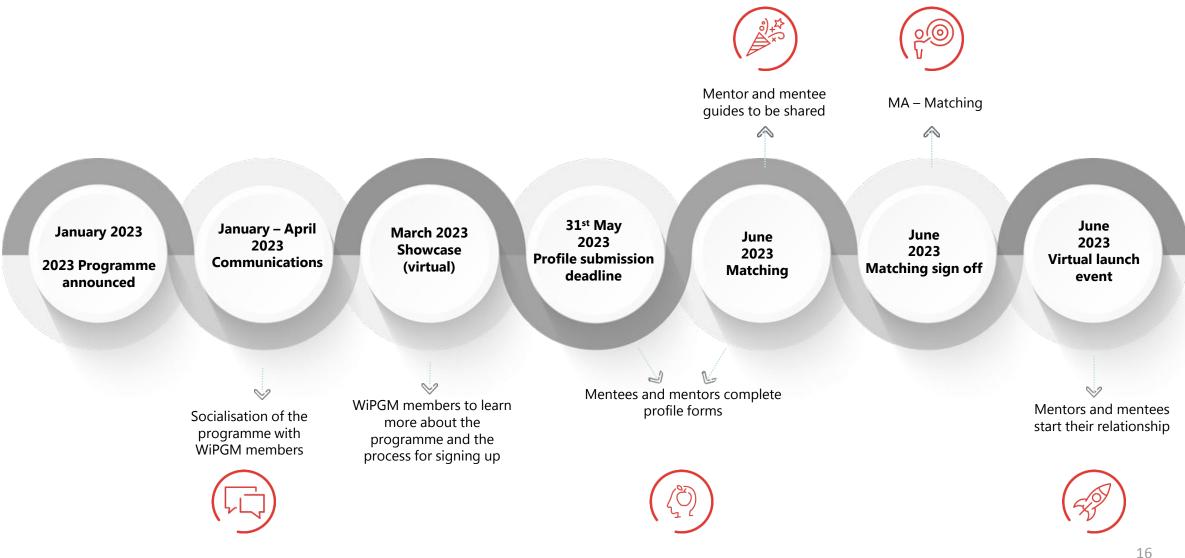
- Access to tools, tips and resources via our website.
 Mentors receive all the training they need from Moving Ahead.
- Regular check-ins from Moving Ahead via surveys and programme partner calls



15

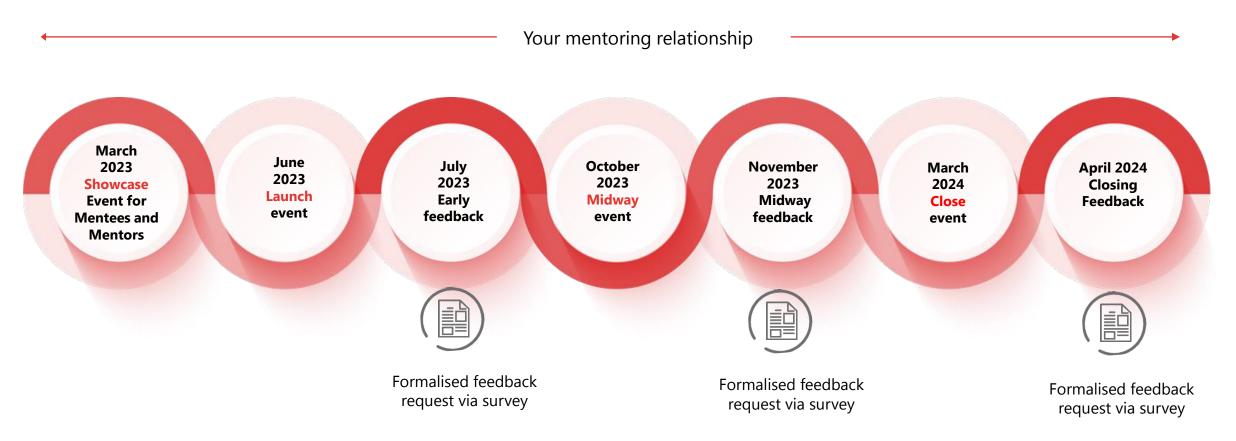
Timeline to launch





Programme Journey





Access to digital learning hub and feedback will be collected throughout the program by Moving Ahead

Current Sponsor Breakdown



| Lead Sponsors | Global Sponsor | Governance |
|---------------------------------------|-----------------|------------------------------------|
| AngloAmerican | metallix | |
| JM Johnson Matthey Inspiring science, | GERALD GROUP | LONDON PLATINUM & PALLADIUM MARKET |